

ILLINOIS COMMERCE COMMISSION

January 15, 2002

Midwest Generation, LLC

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T02-0001

Union Pacific Railroad Company, Joliet Township of Will County, the State of Illinois, Department of Transportation

Petition for Ratification of Railroad Overpass Structure over Patterson Road in Will County, Illinois.

Mr. John E. Rooney Sonnenschein, Nath & Rosenthal 8000 Sears Tower 233 South Wacker Drive Chicago, IL 60606

Dear Mr. Rooney:

Receipt is acknowledged of the original and three (3) copies of the Petition filed January 7, 2002 in the above matter.

Sincerely,

Kevin L. Sharpe Traces of Processing

and Information

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CC:

Mr. James Easterly, IDOT Mr. Mack H. Shumate, Jr., UP

Mr. Dave McKernan, UP CT Corporation System, UP

Joliet Township

Mr. R. Michael Bales, Midwest Generation, LLC